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9 ATTORNEY FOR DESERT CAPITAL REIT, INC.
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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

12 In re:
 13 USA COMMERCIAL MORTGAGE
 14 COMPANY,
 15 Debtor.

16 Case No. BK-S-06-10725 LBR
 17 Case No. BK-S-06-10726 LBR
 18 Case No. BK-S-06-10727 LBR
 19 Case No. BK-S-06-10728 LBR
 20 Case No. BK-S-06-10729 LBR

21 In re:
 22 USA CAPITAL REALTY ADVISORS, LLC,
 23 Debtor.

24 Chapter 11
 25 Jointly Administered Under
 26 Case No. BK-S-06-10725 LBR

27 In re:
 28 US CAPITAL DIVERSIFIED TRUST DEED
 29 FUND, LLC,
 30 Debtor.

**DESIGNATION OF LOCAL COUNSEL
 AND CONSENT THERETO**

31 In re:
 32 USA SECURITIES, LLC,
 33 Debtor.

34 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA First Trust Deed Fund, LLC

The undersigned, attorney of record for Desert Capital REIT, Inc. herein, has submitted to the court a "Verified Petition for Permission to Practice in this Case Only." Not being admitted to the bar of this Court, and not maintaining an office in the District of Nevada for the practice of law, he believes it to be in the best interest of the client(s) to designate Regina M. McConnell, attorney at law, member of the State Bar of Nevada and previously admitted to practice before the above-entitled Court, as associate local counsel in this action. The address of said designated Nevada Counsel is:

Regina M. McConnell, Esq.
Nevada Bar No. 8029
Kravitz, Schnitzer, Sloane, Johnson & Eberhardy, Chtd.
1389 Galleria Drive, Suite 200
Henderson, NV 89014
Telephone: (702) 362-6666
Facsimile: (702) 362-2203

By this designation, the undersigned attorney agrees that all documents and other papers issued out of this Court in the above-entitled case may be served on the designated local counsel in addition to the undersigned. The time for performing any act under applicable Rule shall run from the date of service on the local counsel.

Thomas A. Connop
Counsel for Desert Capital REIT, Inc.

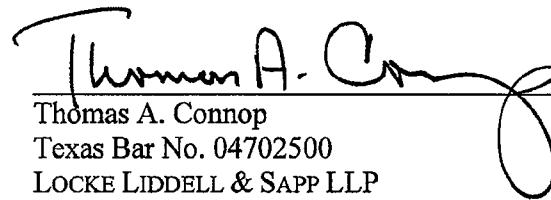
CONSENT OF DESIGNATED NEVADA COUNSEL

The undersigned hereby consents to serve as associate Nevada counsel in this case, to promptly forward all documents served to out-of-state counsel, and to otherwise keep such out-of-state counsel informed as to the status of the case.

Regina M. McConnell
Regina M. McConnell #8029
Designated Nevada Counsel

1 **APPOINTMENT OF DESIGNATED NEVADA COUNSEL**

2 The undersigned party appoints Regina M. McConnell as his Designated Nevada Counsel
3 in this case.

4 
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12 ATTORNEYS FOR DESERT CAPITAL REIT,
13 INC.